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September 10, 2021

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Madison
Lake County, South Dakota
$3,434,000 Sales Tax Revenue Bond Anticipation Note,
Series 2021

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

City of Madison
Lake County, South Dakota
Sales Tax Revenue Bond Anticipation Note, Series 2021

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BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Madison.

2. Designation of issue: Sales Tax Revenue Bond Anticipation Note, Series 2021.

3. Date of issue: August 20, 2021.

4. Purpose of issue: Bond Anticipation Note

5. Type of bond: Tax-exempt.

6. Principal amount and denomination of bond: $3,434,000.

7. Paying dates of principal and interest:

   Interest payable monthly.

8. Amortization schedule:

   No amortization. Note principal is payable on or before maturity.

9. Interest rate or rates, including total aggregate interest cost:

   Dependent upon draw amount.

This is to certify that the above information pertaining to the Sales Tax Revenue Bond Anticipation Note, Series 2021 is true and correct on this 20th day of August 2021.

Sonya Wilt

By: Sonya Wilt
Its: Finance Officer

Form: SOS REC 050 08/84

The Bond is a draw down bond with a maximum principal amount of $3,434,000. Interest is to be calculated at a variable rate. Principal and interest are payable at maturity on August 20, 2024.